

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
NORTH BAY GENERAL HOSPITAL, INC.,	§	CASE NO. 08-20368
	§	(Chapter 11)
DEBTOR.	§	

REVISED EXHIBIT "D"
TO DISCLOSURE STATEMENT

**PAYMENTS TO BE MADE UNDER THE PLAN, AS MODIFIED,
TO SECURED CREDITORS FROM ANTICIPATED RENTAL INCOME**

**NORTH BAY GENERAL HOSPITAL, INC.
INCOME AND EXPENSES**

	4/1/2010	5/1/2010	6/1/2010	7/1/2010	8/1/2010	9/1/2010	10/1/2010	11/1/2010	12/1/2010
Rent Income	\$17,500.00	\$17,500.00	\$17,500.00	\$17,500.00	\$17,500.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00
Payments to Claimants:									
San Patricio (Real)	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14
San Patricio (2009 Personal)	4,063.44	4,063.44	4,063.44	4,063.44	4,063.44				
San Patricio (04/08 Personal)					3,834.07	3,834.07	3,834.07	3,834.07	3,834.07
Aspect Medical Systems, Inc.						2,018.66	2,018.66	2,018.66	2,018.66
Hewett-Packard									
MARCAP Corporation						3,414.51	3,414.51	3,414.51	3,414.51
McKenzie Equipment						553.15	553.15	553.15	553.15
Northern Healthcare Capital LLC									
Pro Rated 2010 Taxes									
Subtotal - Payments	\$16,655.58	\$16,655.58	\$16,655.58	\$16,655.58	\$20,489.65	\$22,412.53	\$22,412.53	\$22,412.53	\$22,412.53
Cash Balance	\$844.42	\$1,688.84	\$2,533.26	\$3,377.68	\$388.03	\$2,975.50	\$5,562.97	\$8,150.44	\$10,737.91

**NORTH BAY GENERAL HOSPIT
INCOME AND EXPENSES**

	1/1/2011	2/1/2011	3/1/2011	4/1/2011	5/1/2011	6/1/2011	7/1/2011	8/1/2011	9/1/2011	10/1/2011	11/1/2011	12/1/2011
Rent Income	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00
Payments to Claimants:												
San Patricio (Real)	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14
San Patricio (2009 Personal)												
San Patricio (04/08 Personal)	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07
Aspect Medical Systems, Inc.	2,018.66	2,018.66	2,018.66	2,018.66	2,018.66	2,018.66	2,018.66	2,018.66	2,018.66	2,018.66	2,018.66	2,018.66
Hewett-Packard												
MARCAP Corporation	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51
McKenzie Equipment	553.15	553.15	553.15	553.15	553.15	553.15	553.15	553.15				
Northern Healthcare Capital LLC												
Pro Rated 2010 Taxes	10,000.00											
Subtotal - Payments	\$32,412.53	\$22,412.53	\$22,412.53	\$22,412.53	\$22,412.53	\$22,412.53	\$22,412.53	\$22,412.53	\$21,859.38	\$21,859.38	\$21,859.38	\$21,859.38
Cash Balance	\$3,325.38	\$5,912.85	\$8,500.32	\$11,087.79	\$13,675.26	\$16,262.73	\$18,850.20	\$21,437.67	\$24,578.29	\$27,718.91	\$30,859.53	\$34,000.15

**NORTH BAY GENERAL HOSPIT
INCOME AND EXPENSES**

	1/1/2012	2/1/2012	3/1/2012	4/1/2012	5/1/2012	6/1/2012	7/1/2012	8/1/2012	9/1/2012	10/1/2012	11/1/2012	12/1/2012
Rent Income	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00
Payments to Claimants:												
San Patricio (Real)	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14
San Patricio (2009 Personal)												
San Patricio (04/08 Personal)	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07
Aspect Medical Systems, Inc.	2,018.66	2,018.66										
Hewett-Packard												
MARCAP Corporation	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51	3,414.51
McKenzie Equipment												
Northern Healthcare Capital LLC												
Pro Rated 2010 Taxes												
Subtotal - Payments	\$21,859.38	\$21,859.38	\$19,840.72	\$19,840.72	\$19,840.72	\$19,840.72	\$19,840.72	\$19,840.72	\$19,840.72	\$19,840.72	\$19,840.72	\$19,840.72
Cash Balance	\$37,140.77	\$40,281.39	\$45,440.67	\$50,599.95	\$55,759.23	\$60,918.51	\$66,077.79	\$71,237.07	\$76,396.35	\$81,555.63	\$86,714.91	\$91,874.19

**NORTH BAY GENERAL HOSPIT
INCOME AND EXPENSES**

	1/1/2013	2/1/2013	3/1/2013	4/1/2013	5/1/2013	6/1/2013	7/1/2013	8/1/2013	9/1/2013	10/1/2013	11/1/2013	12/1/2013
Rent Income	\$25,000.00	\$25,000.00	\$25,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00
Payments to Claimants:												
San Patricio (Real)	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14	\$12,592.14
San Patricio (2009 Personal)												
San Patricio (04/08 Personal)	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07	3,834.07
Aspect Medical Systems, Inc.												
Hewett-Packard												
MARCAP Corporation	3,414.51	3,414.51										
McKenzie Equipment												
Northern Healthcare Capital LLC												
Pro Rated 2010 Taxes												
Subtotal - Payments	\$19,840.72	\$19,840.72	\$16,426.21	\$16,426.21	\$16,426.21	\$16,426.21	\$16,426.21	\$16,426.21	\$16,426.21	\$16,426.21	\$16,426.21	\$16,426.21
Cash Balance	\$97,033.47	\$102,192.75	\$110,766.54	\$114,340.33	\$117,914.12	\$121,487.91	\$125,061.70	\$128,635.49	\$132,209.28	\$135,783.07	\$139,356.86	\$142,930.65

**NORTH BAY GENERAL HOSPIT
INCOME AND EXPENSES**

	1/1/2014	2/1/2014	3/1/2014	Total
Rent Income	\$20,000.00	\$20,000.00	\$20,000.00	\$1,102,500.00

Payments to Claimants:

San Patricio (Real)	\$12,592.14	\$12,592.14	\$12,592.14	\$604,422.72
San Patricio (2009 Personal)				\$20,317.20
San Patricio (04/08 Personal)	3,834.07	3,834.07	19,170.35	\$184,035.36
Aspect Medical Systems, Inc.				\$36,335.88
Hewett-Packard				\$0.00
MARCAP Corporation				\$102,435.30
McKenzie Equipment				\$6,637.80
Northern Healthcare Capital LLC				\$0.00
Pro Rated 2010 Taxes				\$10,000.00
Subtotal - Payments	\$16,426.21	\$16,426.21	\$31,762.49	\$964,184.26
Cash Balance	\$146,504.44	\$150,078.23	\$138,315.74	\$138,315.74